

2012 PTE New Mexico Information Return for Pass-Through Entities



Taxpayer's name
Mailing address
City, state and ZIP code

CHECK ONE:☐

Original Return

☐

Amended

Federal Employer Identification No. (Required)**New Mexico CRS Identification No.****NAICS Code (Required)**

Tax Year Beginning

Tax Year Ending

 12

Extended Due Date

DEPARTMENT USE ONLY

A. State in which organized _____

B. Date of organization ____ / ____ / ____

C. Date business began in New Mexico ____ / ____ / ____

D. Date terminated in New Mexico ____ / ____ / ____

Section 1. Tax Withheld From the Pass-through Entities (PTE) Income1. Tax withheld from oil and gas proceeds received (Attach 1099-Misc or Form RPD-41285) 1 002. Tax withheld on PTE allocable net income (Attach 1099-Misc or Form RPD-41359) 2 00**Section 2. Other Withholding Information Reporting**3. Amount from lines 1 and 2 passed to owners on Form 1099-Misc or RPD-41359 3 004. Tax withheld and paid by the PTE on owner's net income (From Form RPD-41367) 4 00**Section 3. Computation of Net Income Taxable to Owners**5. Ordinary income (loss) from Federal Form 1065, Schedule K 5 006. Other income (loss) from Federal Form 1065, Schedule K 6 007. Interest income from municipal bonds (Excluding New Mexico bonds) 7 008. Subtotal of lines 5 through 7 8 009. Interest from U.S. government obligations or federally taxed New Mexico bonds 9 0010. Allowable deductions from Schedule K 10 0011. Allocated income (From PTE-B, column 1, line 8) 11 0012. Apportionable income (Add lines 9, 10 and 11, then subtract from line 8) 12 0013. Average New Mexico percentage (From PTE-A, line 5) 13 %14. New Mexico apportionable income (Multiply line 12 by line 13) 14 0015. New Mexico allocated income (From PTE-B, column 2, line 9) 15 0016. New Mexico net income (Add lines 14 and 15) 16 00

I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer or an employee of the taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer, member or partner _____ Date _____

Title _____ Contact phone number _____

Taxpayer's E-mail address _____

Paid preparer's use only:

Signature of preparer if other than employee of the taxpayer _____ Date _____

Print preparer's name _____

NM CRS Identification number _____

FEIN _____

PTIN _____

Preparer's phone number _____

2012 PTE-A New Mexico Apportionment Factors



PROPERTY FACTOR

	COLUMN 1 EVERYWHERE	COLUMN 2 WITHIN NEW MEXICO	PERCENT WITHIN NEW MEXICO
Average annual value of inventory.....	00	00	
Average annual value of real property	00	00	
Average annual value of personal property.....	00	00	
Rented property (Annual rental value times 8).....	00	00	
Total Property.....	00	00	

1. Property factor (Divide column 2 by column 1 and multiply by 100) 1 _ _ . _ _ %

PAYROLL FACTOR

Total compensation of employees..... 00 00

2. Payroll factor (Divide column 2 by column 1 and multiply by 100) 2 _ _ . _ _ %

SALES FACTOR

Gross receipts..... 00 00

3. Sales factor (Divide column 2 by column 1 and multiply by 100) 3 _ _ . _ _ %

4. TOTAL FACTORS (Add lines 1, 2 and 3) 4 _ _ . _ _ %

4a. The entity submitted written notification of its election to apportion business income utilizing the four-factor method for the tax year ending _____ .
Date election was made _____ (See instructions)

5. AVERAGE PERCENT (Divide the factor on line 4 by the number of factors computed above; enter on PTE, line 13). 5 _ _ . _ _ %

2012 PTE-B

Allocated Non-business Income Taxable to Owners

	COLUMN 1 TOTAL INCOME EVERYWHERE	COLUMN 2 NEW MEXICO INCOME
1. Net non-business dividends	1 00	00
2. Net non-business interest	2 00	00
3. Net non-business rents (loss).....	3 00	00
4. Net non-business royalties	4 00	00
5. Net non-business profit sale of assets (loss)	5 00	00
6. Net non-business partnership income (loss)	6 00	00
7. Other net non-business income (loss)	7 00	00
8. Total allocated income (Add lines 1 through 7; enter on PTE, line 11)	8 00	
9. Total New Mexico allocated income (Add lines 1 through 7; enter on PTE, line 15)	9	00